

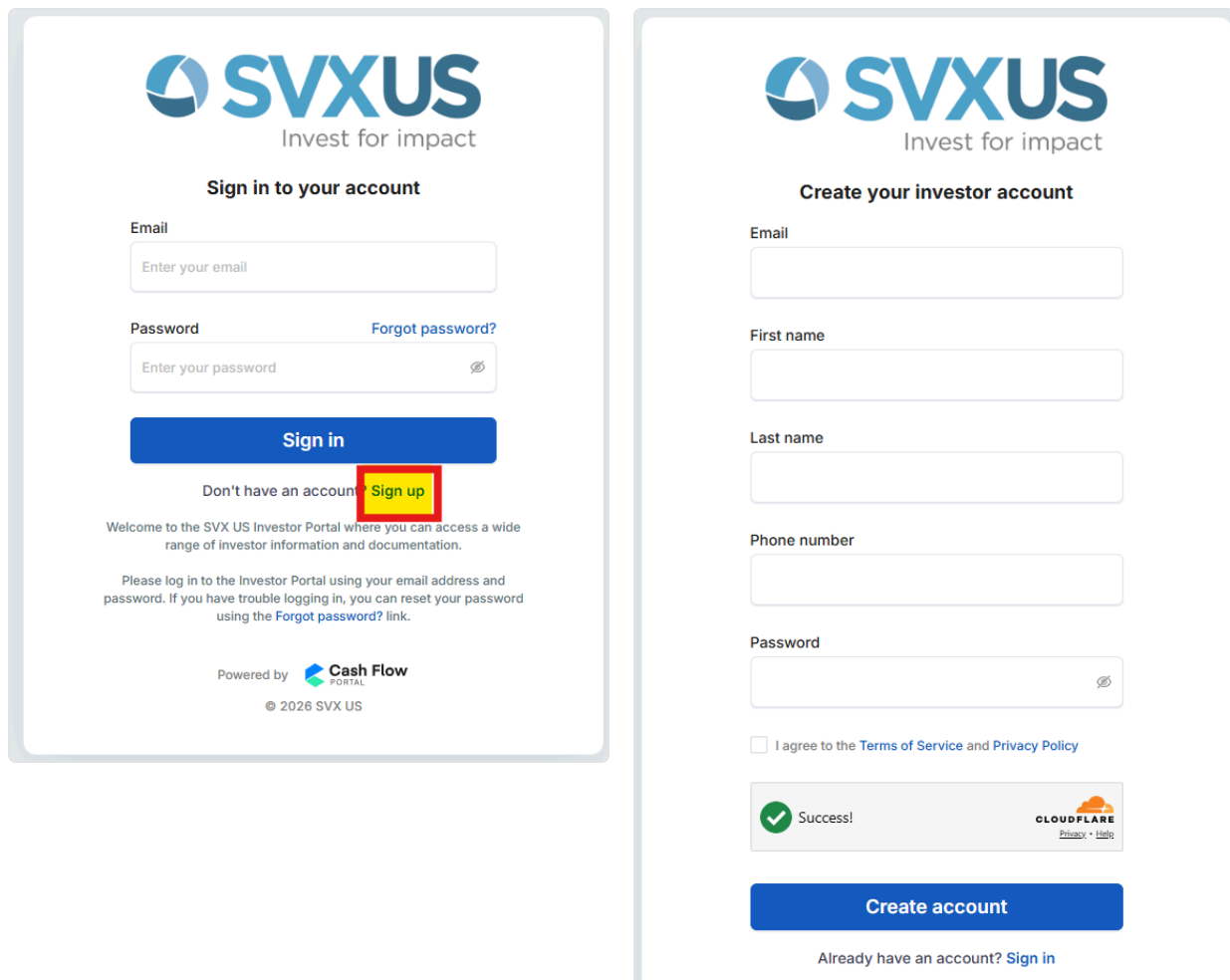
— STEP-BY-STEP

Making an Investment with InvestMitt on SVX

1 Sign up on SVX US

Start by signing up on SVX.US and click the Sign up option (https://svx_us.cashflowportal.com/accounts/login)

*You can also view our offering without logging in [here](#)



The image displays two side-by-side screenshots of the SVXUS investor portal interface.

Left Screenshot: Sign in to your account

- SVXUS logo and tagline "Invest for impact".
- Section header: "Sign in to your account".
- Form fields: "Email" (placeholder: "Enter your email") and "Password" (placeholder: "Enter your password").
- Links: "Forgot password?" next to the password field.
- Buttons: "Sign in" (blue) and "Sign up" (yellow, highlighted with a red box).
- Text: "Don't have an account?" followed by the "Sign up" button.
- Text: "Welcome to the SVX US Investor Portal where you can access a wide range of investor information and documentation."
- Text: "Please log in to the Investor Portal using your email address and password. If you have trouble logging in, you can reset your password using the [Forgot password?](#) link."
- Footer: "Powered by  © 2026 SVX US".

Right Screenshot: Create your investor account

- SVXUS logo and tagline "Invest for impact".
- Section header: "Create your investor account".
- Form fields: "Email", "First name", "Last name", "Phone number", and "Password".
- Text: "I agree to the [Terms of Service](#) and [Privacy Policy](#)" with a checkbox.
- Success message: "Success!" with a green checkmark icon and the Cloudflare logo.
- Buttons: "Create account" (blue) and "Sign in" (blue).
- Text: "Already have an account? [Sign in](#)".

2 Verify your email and join the portal

After checking your email and clicking the button to verify, head back to 'Sign In' and then click 'Join portal'



Verify your email address

An email has been sent to info@investmitt.org with a link to verify your account. If you have not received the email after a few minutes, please check your spam folder.

Close

Sign in to your account

Email

info@investmitt.org

Password

[Forgot password?](#)

.....



Sign in

Join investor portal

You will be added to InvestMitt Cooperative's contact list, and your contact information will be shared with them. You will be able to see their upcoming investment opportunities.

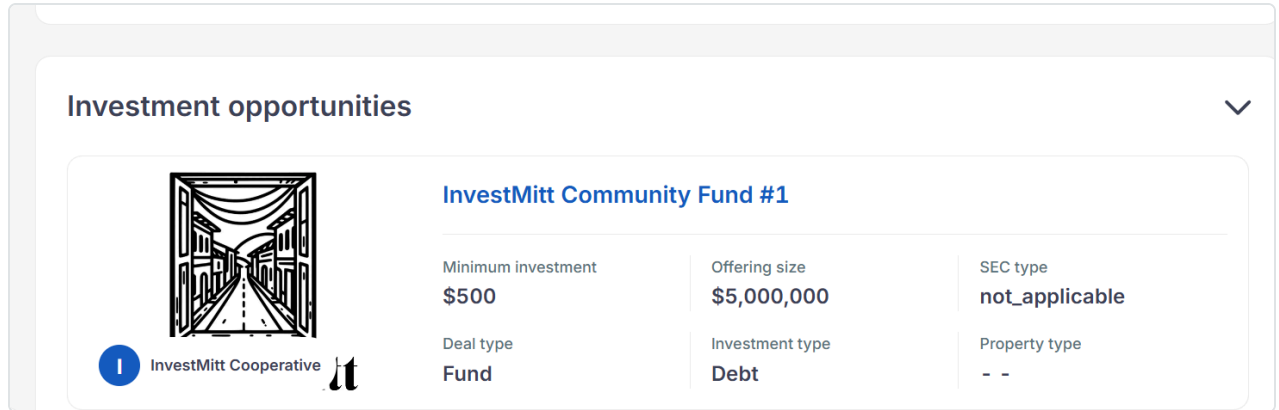
Join portal

Powered by  **Cash Flow**
PORTAL

© 2026 InvestMitt Cooperative

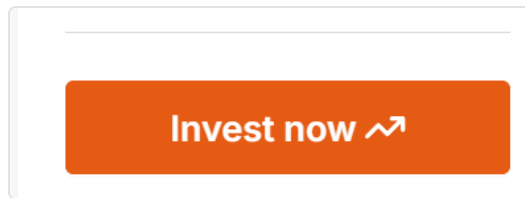
3 Open the InvestMitt offering

Scroll down to find the Investment opportunities section, then click “InvestMitt Community Fund #1”



4 Click Invest now

Then find the orange ‘Invest now’ button and click it



5 Create your investor profile

Click the drop down arrow by select a profile and then select “+create a new profile”

1. Investor

Select the profile (investment entity) to invest as, choose the investment class to invest in, as well as the primary s are investing with.

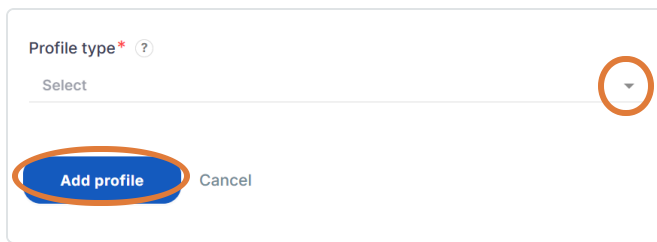
Profile*

Select a profile


6 Choose your profile type

Under profile type, click dropdown arrow and choose from the following, fill out fields and Distribution (aka payment) method. Click 'Add profile'

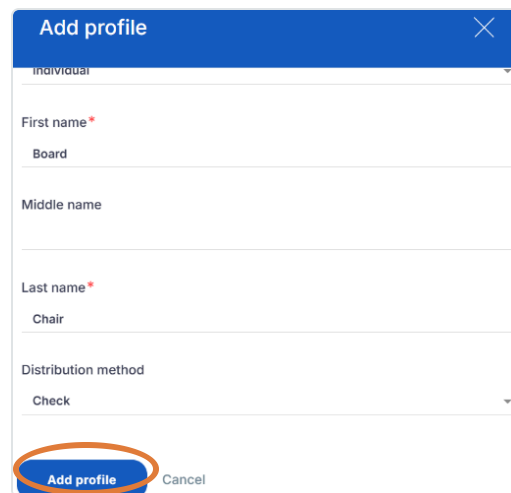
- Individual – just you will be signing (easiest)
- Joint tenant – you and whoever you decide to invest jointly with will be signing (make sure to follow instructions below)
- LLC, Corporation, Partnership, Trust, IRA, or 401(k)



Profile type* ?

Select

Add profile Cancel



Add profile

Individual

First name*

Board

Middle name

Last name*

Chair

Distribution method

Check

Add profile Cancel

7 Set sharing and your rate of return

If you are investing with a Joint Investor, click “No” where it asks “Share with *joint investor*.” Counterintuitively, this will allow the joint investor to receive an email to sign the agreement after you have signed it. Then, select your desired rate of return, 4%, 2%, or 1%. Click ‘Next’

1. Investor

Select the profile (investment entity) to invest as, choose the investment class as well as the primary sponsor you are investing with.

Profile*

Derek Shiels & Adrienne Shiels (Joint tenancy)

Share with Adrienne* ?

☐ Yes ☒ No

Investment class*

Community Note (4%) (min \$500)

8 Enter your investment amount

Type in the amount you want to invest and how you would like to submit the payment (again). Click ‘next’

2. Investment

Input the amount you would like to invest and the method you will use.

Investment amount*

\$0

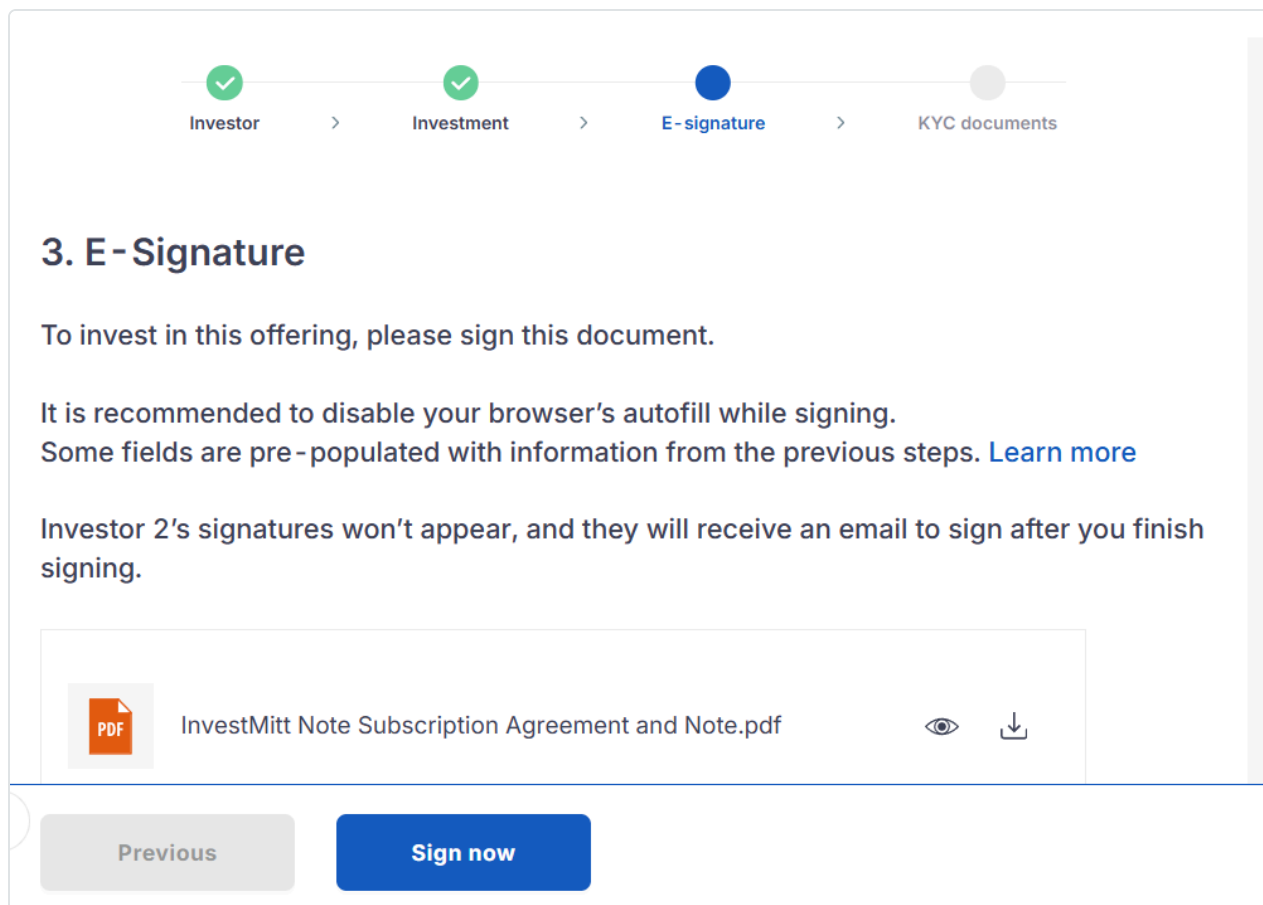
Minimum is \$500

Funding method*



9 Sign the Agreement and Note

When ready, click ‘Sign Now’ and the Agreement and Note will appear in a window. Follow the prompts to sign and add in requested contact information. NOTE: If signing with a joint investor and you clicked “no” to the “share” question above, once you are done signing the document, the other person will receive an email from SVX, entitled “Your subscription document is ready for signing” (or something similar). The second person can open the email and click the “start signing” button to do what you did in the step above.



The screenshot shows a progress bar at the top with four steps: 'Investor' (green checkmark), 'Investment' (green checkmark), 'E-signature' (blue circle), and 'KYC documents' (grey circle). Below the progress bar, the heading '3. E - Signature' is displayed. The text reads: 'To invest in this offering, please sign this document.' It also states: 'It is recommended to disable your browser's autofill while signing. Some fields are pre-populated with information from the previous steps. [Learn more](#)'. A note mentions: 'Investor 2's signatures won't appear, and they will receive an email to sign after you finish signing.' Below this is a PDF viewer showing a document titled 'InvestMitt Note Subscription Agreement and Note.pdf' with a PDF icon, an eye icon, and a download icon. At the bottom are two buttons: 'Previous' (grey) and 'Sign now' (blue).

10 Verify your identity

The last step will involve submitting a government ID (e.g. driver's license) to verify your identity. Take a photo of your ID, email the photo to yourself, download the photo from your email and then you can upload it to the site.

11 Submit your payment

Submit your payment to confirm the transaction, and complete any pending payment actions needed to send the funds over.

Congratulations, you have made your investment! The InvestMitt team will review, countersign, and be in touch.

QUESTIONS?

If you have any questions about the offering, reach out to the InvestMitt team at info@investmitt.org.
For questions about the platform, contact SVX US at info@svx.us.com.